

CERTIFIED
CORPORATE
FP&A PROFESSIONAL
(FPAC)
**EXAM PREP
REVIEW COURSE**

Certified Corporate FP&A Professional (FPAC) Exam Prep Review Course

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COURSE LENGTH

Four 2.5-Hour Virtual Sessions or
Two Full Days In Person

DESCRIPTION

The FP&A Exam Review is designed to assist students in their preparation for the FP&A Certification through the use of interactive case studies. In each session students will be working with other students on assigned case studies that will highlight skills necessary to pass the FP&A exam. Cases will then be reviewed and explained by Instructor. Students should have studied the Exam Prep Platform prior to class start with the content of the class serving as a capstone to tie the theory and practical application together.

LEARNING OBJECTIVES

Participants who successfully complete this course can confidently assume FP&A responsibilities in their organizations and learn how to:

- Gather qualitative and quantitative data on factors affecting the performance of an organization
- Analyze data and relevant facts to develop actionable intelligence for decision makers and stakeholders
- Assess and adapt processes to changes in the business environment
- Leverage software platforms to build forecasts and financial projections

AGENDA

- Class 1:
 - Introduction
 - Exam tips
 - Warm-up case
 - Time value of money cases
 - Cash conversion cycle case
 - Breakeven case
 - Depreciation case
 - Homework
 - Advanced cash conversion cycle case
 - Elasticity case
 - Equivalent annual annuity case
- Class 2:
 - Introduction
 - Exam tips
 - Warm-up case
 - Time value of money cases
 - Cash conversion cycle case
 - Breakeven case
 - Depreciation case
 - Homework
 - Ratios from financial statements case
 - Practice Excel cases

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- Class 3:
 - Review class 2 homework
 - Revenue projection case
 - Returns case
 - Margin concept exercise case
 - Price-Volume-Mix case
 - PVM of a customer case
 - Homework
 - P&L scenario case
 - Lifetime value of a customer case
 - Probability adjusted NPV cases
- Class 4:
 - Review class 3 homework
 - Review discussion question
 - WACC and CAPM overview
 - Finding beta case
 - WACC and CAPM case
 - Shortcomings of WACC/CAPM
 - Value at Risk (VAR) case